

Gb Sciences' Plant-inspired Prescription Drugs

Gb Sciences OTCQB:GBLX 2023 Shareholders' Meeting

Development Milestones Achieved (12 months)

- Parkinson's disease formulations advanced towards First-in-Human Trial
 - Formulated Clinical Prototypes in Oral Disintegrating Tablets (Catalent Pharma)
 - Completed Rodent Dose Response Study (University of Lethbridge, Canada)
 - Initiated IND-Enabling Studies (ADME & Toxicology Labcorp Drug Development, Inc.)
- Time-Released Chronic Pain Nanoparticles (NP) advanced
 - NP Stability Study Completed (University of Seville, Spain)
 - Completed Initial Pharmacokinetic Study (NRC of Canada)
- Kava-based Anxiety Formulations
 - Achieved Preclinical Animal Proof-of-Concept (NRC of Canada)

PD Clinical: Orally Disintegrating Tablets (ODT)

Zydis[™] Orally Disintegrating Tablets (ODT)

- Unique, freeze-dried oral solid dosage
- Instant oral dispersion typically less than 3 seconds

Parkinson's MEM[™] in Zydis[™] ODT

- Convenient dosing solution for Parkinson's patients
- Greater than 50% of Parkinson's patients have swallowing problems

Clinical Advantages

- Improved bioavailability
- Increased patient compliance
- Rapid onset through buccal/sublingual absorption





Zydis[™] Orally Disintegrating Tablets (ODT)









Catalent.



NEXT STEPS: Parkinson's disease Formulations

Dose-Response Study in Rodents—University of Lethbridge

Clinical Prototypes in Zydis[®]—Catalent Pharma

- Prepared test batches of PD formulas in Oral Dissolving Tablets
- Stability Testing (on going)
- Chemistry Manufacturing Controls (CMC) for IND filing US FDA

Run Toxicology & ADME Studies on PD.MEM formulas—labcorp

- Toxicology on Parkinson's clinical prototypes
- ADME Studies = Absorption, Distribution, Metabolism and Excretion on Parkinson's clinical prototypes

File pre-IND Application with US FDA

Pre-IND Meeting with the US FDA

First-in-Human Clinical Trial

Gb Sciences' Drug Development Pipeline

CLINICAL TRIALS

Rx PROGRAMS	DISCOVERY	PRECLINICAL	st-in-Man/ Phase I	Combined Phase I-II	Phase III	FDA APPROVAL
Parkinson's Disease (PD)						
Chronic Pain (CP)				KEY		
Anxiety (Piper plant family)			Comr	pleted		
Cytokine Release Syndrome (CRS)				rocess		
Heart Failure (HF)						



Grant Funding Milestones Achieved

• NRC-IRAP Grant: Preclinical Development of GBLX's Chronic Pain Formulas

Intellectual Property Issuances (12 months)

- First foreign patent granted for our PD formulations in China
- Received Notice of Allowance on 4 additional foreign patents in PD (Japan) and Anti-Inflammatory (Australia, Israel, Japan)
- Received Notice of Allowance on a US patent covering formulations for overactive bladder, refractory cough, and heart disease



Parkinson's Disease

 Morash MG, Nixon J, Shimoda LMN, Turner H, Stokes AJ, Small-Howard AL, Ellis L. 2022. Identification of minimum essential therapeutic mixtures from Cannabis plant extracts by screening in cell and animal models of Parkinson's disease. Front. Pharmacol. 2022 Oct 5;13:907579. doi: 10.3389/fphar.2022.907579.
PMID: 36278152; PMCID: PMC9586206.

Chronic Pain

El-Hammadi MM, Small-Howard AL, Jansen C, Fernández-Arévalo M, Turner H, Martín-Banderas L. Potential use for chronic pain: Poly(Ethylene Glycol)-Poly(Lactic-Co-Glycolic Acid) nanoparticles enhance the effects of Cannabis-Based terpenes on calcium influx in TRPV1-Expressing cells. *Int J Pharm*. 2022 Jan 30;616:121524. doi: 10.1016/j.ijpharm.2022.121524. Epub ahead of print. PMID: 35104595.2.

Anti-Inflammatory

Blevins, LK, Bach, AP, Crawford, RB, Zhou, J, Henriquez, JE, Rizzo, MD, Sermet, S, Khan, DMIO, Turner, H, Small-Howard, AL, Kaminski NE. Evaluation of the anti-inflammatory effects of selected cannabinoids and terpenes from Cannabis Sativa employing human primary leukocytes. Food Chem Toxicol. 2022 Dec;170:113458. doi: 10.1016/j.fct.2022.113458. Epub 2022 Oct 10. PMID: 36228902.

GbSciences Gb OTCQB:GBLX Value Creation Overview



DISCOVERY

PhAROS™ AI/ML Discovery Platform

Pre-validates efficacy of plant-inspired mixtures for diseasetargeted therapies



PIPELINE

Lead PD program advancing to First-in-Human 5 preclinical programs 65+ disease indications in IP



IP PORTFOLIO ISSUED PATENTS: 6 US & 4 PCT/WIPO PATENT-PENDING: 15 US & 49 PCT/WIPO



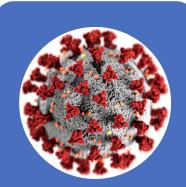
CNS PROGRAM

Parkinson's disease formulas advancing to First-in-Man, Positive PoC data US Patent Issued





Oral, time-released nanoparticles Positive PoC data US Patent Issued



COVID-related Cytokine Release Syndrome Positive PoC data Patents-pending

PhAROS[™] Drug Discovery Platform

<u>Phytomedical Analytics for Research Optimization at Scale</u>

- Proprietary plant-based Rx therapies based on traditional medicine systems
- Minimum Essential Mixtures
- Pre-validates efficacy of drugtarget-indication relationships
- "Transcultural Medicines" = ingredients not constrained by geography or culture
- De-risked as Rx therapies
- Multiple Uses: Novel Rx & **Global Health Initiatives**

Jansen C, Baker JD, Kodaira E, Ang L, Bacani AJ, Aldan JT, Shimoda LMN, Salameh M, Small-Howard AL, Stokes AJ, Turner H, Adra CN. Medicine in motion: Opportunities, challenges and data analytics-based solutions for traditional medicine integration into western medical practice. J Ethnopharmacol. 2021 Mar 1;267:113477. doi: 10.1016/j.jep.2020.113477. Epub 2020 Oct 21. PMID: 33098971; PMCID: PMC7577282.







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